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LABS OVERVIEW

Lab orders and results are sent over the MLLP/TCP or SFTP using HL7 version 2.3.1. The accepted Lab Order codes can be found here, <u>Order Codes</u>, and the accepted AOE codes can be found here, <u>AOE Codes</u>. It is possible to embed PDFs in the HL7 message. We will manage and update any compendiums. All orders made in our CareRecords will go through to OrderConnect, and then on to the lab vendors.

| Segment | Segment Name | Comments |
|-----------|---|----------------------|
| MSH | Message Header | Required |
| PID | Patient Identification | Required |
| {[NTE]} | Notes and Comments | Optional, may repeat |
| PV1 | Patient Visit | Required |
| {[IN1]} | Insurance | Optional, may repeat |
| {[GT1]} | Guarantor | Optional, may repeat |
| {[DG1]} | Diagnosis | Optional, may repeat |
| ORC | Common Order | Required |
| { | | |
| OBR | Observation Report | Required, may repeat |
| {[NTE]} | Notes and Comments | Optional, may repeat |
| {[DG1]} | Diagnosis | Optional, may repeat |
| {[OBX]} | Observation Result (Ask at order entry questions) | Optional, may repeat |
| } | | |

ORM MESSAGE STRUCTURE



SEGMENT LAYOUTS - COLUMN HEADINGS

This section defines HL7 data segments supported in a results interface from a non-Netsmart system to the Netsmart v2.3 format.

| Heading | Contents | Values |
|---------|----------------------|---|
| Seq. | HL7 Field Sequence | Begins with '01' for each segment. |
| Name | HL7 Field Name | Defined by HL7. |
| R/O | Field/Component | R - Required field C - Conditional O - Optional |
| Comment | Field Usage Comments | |

NOTE: If a field is not included, it is not supported. An application enhancement would be required to add the additional data and would need to be part of a sanctioned product release.

If a field is marked as required and cannot be provided by the data provider, a formal HL7 configuration discussion will have to take place between Netsmart and the client because this will result in adverse effects being encountered within the product.

CONTROL SEGMENTS

MSH – The Message Header segment defines the characteristics of the message and indicates the following:

- Sending Application
- Receiving Application
- Encoding Characters used as Delimiters
- Message Type being Transmitted (Specific HL7 message type and event triggering the message.)
 - The Type must be 'ORM' and sent by the source system.
 - \circ The Event must be '001' and sent by the source system.

NOTE: The MSH segment in the ACK (Acknowledgement) response will show the Sender and Receiver information in reverse (i.e. sender will be receiver and vice versa.)



The Encoding Characters are used to separate data field components, repeating data elements, and text control characters. They should be printable characters that will never be used in transmitted data, and are as follows:

- Field Separator:
- Component Separator: ^
- Repetition Separator: ~
- Escape: \
- Sub-Component: &

| MSH Seq. | Name | R/O | Comments |
|----------|---------------------|-----|--|
| 01 | Field separator | R | Field separator. Value required is " " – ASCII(124) |
| 02 | Encoding Character | R | Used to separate data field components, repeating data elements, and text control characters. Must be printable characters that will never be included in transmitted data. Required values: Pos 1: Component Separator '^' - ASCII(94) Pos 2: Repetition Separator '~' - ASCII(126) Pos 3: Escape '\', ASCII(92) Pos 4: Sub-component '&' ASCII(38). |
| 03 | Sending Application | R | |
| 03.1 | Namespace ID | R | This is the unique string value assigned by the HIE for the Order Placer Vendor Product |
| 03.2 | Universal ID | С | Used when the HIE has defined the OID requirements. This OID will be a unique value for the Order Placer Vendor Product. |
| 03.3 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. |
| 04 | Sending Facility | R | |
| 04.1 | Namespace ID | R | This is the unique string value assigned by the HIE for the Order Placer Facility |
| 04.2 | Universal ID | С | Used when the HIE has defined the OID requirements. This OID will be a unique value for the Order Placer Facility |
| 04.3 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. |
| 05 | Receive Application | R | |
| 05.1 | Namespace ID | R | This is the unique string value assigned by the HIE for the Order Placer Facility |
| 05.2 | Universal ID | С | Used when the HIE has defined the OID requirements. This OID will be a unique value for the Order Placer Facility |
| 05.3 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. |



| MSH Seq. | Name | R/O | Comments |
|----------|----------------------|-----|---|
| 06 | Receiving Facility | R | |
| 06.1 | Namespace ID | R | This is the unique string value assigned by the HIE for the known Filler Facility |
| 06.2 | Universal ID | С | Used when the HIE has defined the OID requirements. This OID will be a unique value for the known Filler Facility |
| 06.3 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. |
| 07 | Date/Time of Message | R | System date and time the message was formatted in the sending placer system. |
| 09 | Message Type | R | Specific HL7 message type and event triggering the message. |
| 09.1 | Туре | R | Value must = 'ORM' and must be sent by the source system |
| 09.2 | Event | R | Value must = 'O01' and must be sent by the source system |
| 10 | Message Control ID | С | Unique. Initiator generated. Responder returns sender value in ACK message in MSA:2. With acknowledgment messages, MSH:10 value may be identical to original sender value or may be a new unique value assigned by acknowledging system. Requests the client to append date/time to the message control ID if it is not unique prior to sending the message |
| 11 | Processing ID | 0 | 'P' = Production |
| | | _ | 'T' = Test |
| 11.1 | Processing ID | 0 | |
| 12 | Version ID | R | HL7 version. Value = '2.3'. |



Listed below is the set of concepts that need to have a unique HIE domain set of values.

| Field # | Name | Purpose |
|---------|---------------------------------------|--|
| MSH:3.1 | Sending Application.NameSpace ID | Used to determine the specific set of transformer methods to be performed by Vendor Product Interface to normalize to HL7 2.3. |
| MSH:4.1 | Sending Facility.NameSpace ID | Used to determine the Placer Facility for subsequent routing of the filler result as well as identity of the Placer Facility in the filler system. |
| MSH:5.1 | Receiving Application.NameSpace ID | Used for: Possible routing to the Placer Order message Some reference lab systems to determine routing to either a Patient Service Center or Central LIS system queue. |
| MSH:6.1 | Receiving Facility.NameSpace ID | Used for basic routing within the Order Super Node to determine which filler system will receive the Placer Order. |

PERSON SEGMENTS

PID – Patient demographics and the encounter associated with the message are identified in this **required** segment. The Patient Identifier List section (PID:3) supports multiple repetitions, as well as the Patient Name List (PID:5), but the first must be the primary or legal name. Please **note** that only 1 ID per ID Type is allowed, and SSN (PID:19) has been retained for backwards compatibility only (it should be included in the Identifier List- PID:3). This section can also include a RR retirement number.

| PID Seq. | Name | R/O | Comments |
|----------|-------------|-----|----------|
| 01 | Set ID- PID | R | |



| PID Seq. | Name | R/O | Comments |
|----------|-------------------------|-----|---|
| 03 | Patient Identifier List | R | Supports multiple repetitions (CX List). Only 1 ID per ID Type allowed. The first must contain the Placer Facility Assigned MRN. |
| | | | Should a unique ID be required to be created by the Orders Super Node, a unique identity will be included in the list of Patient ID's. |
| | | | Should a unique Visit ID be required to be created by the Orders Super Node, a unique identity will be included in the list of Patient ID's (PID:3) with an Identifier type of "VN" for Visit number. |
| 03.1 | Patient ID | R | |
| 03.4 | Assigning Authority | R | |
| 03.4.1 | Namespace ID | R | This is the unique string value assigned by the HIE. When it is the Placer Facility Assigned |
| | | | MRN, this should be the Order Placer Facility value. |
| 03.4.2 | Universal ID | С | Used when the HIE has defined the OID requirements. |
| 03.4.3 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. |
| 03.5 | Identifier Type | R | Refer to HL7 Table 0203 - Identifier type. When a number that is not necessarily unique within an Assigning Authority exists, the value must be "MR" for Medical record number. When a number that is unique to a patient within an Assigning Authority exists, the value must be 'PI' for Patient Internal identifier. |



| PID Seq. | Name | R/O | Comments | | | |
|----------|--|-----|--|--|--|--|
| 05 | Patient Name List | R | Supports multiple repetitions. First repetition must be the primary or legal name. Only 1 ID per ID Type allowed. | | | |
| 05.1 | Family Name | R | | | | |
| 05.2 | Given Name | 0 | | | | |
| 05.3 | Second and Further Given Names or Initials Thereof | 0 | | | | |
| 05.4 | Suffix | 0 | | | | |
| 05.5 | Prefix | Ο | | | | |
| 05.6 | Degree | Ο | | | | |
| 05.7 | Name Type Code | С | Required if multiple names are sent. Refer to HL7 Table 0200 - Name Type. | | | |
| 06 | Mother's Maiden Name | 0 | | | | |
| 06.1 | Family Name | R | | | | |
| 07 | Date of Birth | R | | | | |
| 08 | Gender | R | Must contain one of the following values: User-defined Table 0001 - Administrative Sex | | | |
| | | | Value Description | | | |
| | | | F Female | | | |
| | | | M Male | | | |
| | | | O Other | | | |
| | | | U Unknown | | | |
| 10 | Race | С | Use: Race is required for certain testing procedures. If maternal serum screening testing will be supported through the interface, this field is required. Suggested User-defined Table 0005 - Race | | | |
| | | | Value Description | | | |
| | | | 1002-5 American Indian or Alaska Native | | | |
| | | | 2028-9 Asian | | | |
| | | | 2054-5 Black or African American | | | |
| | | | 2076-8 Native Hawaiian or Other Pacific Islander | | | |
| | | | 2106-3 White | | | |
| | | | 2131-1 Other Race | | | |



| PID Seq. | Name | R/O | Comments |
|----------|--|-----|--|
| 11 | Patient Address | 0 | |
| 11.1 | Street Address (Address Line 1) | 0 | |
| 11.2 | Other Designation (Address Line 2) | 0 | |
| 11.3 | City | 0 | |
| 11.4 | State | 0 | |
| 11.5 | ZIP Code | 0 | |
| 11.6 | Country | 0 | |
| 11.7 | Туре | 0 | |
| 11.9 | County/Parish | 0 | |
| 13 | Home Phone Number | 0 | |
| 14 | Business Phone Number | 0 | |
| 18 | Patient Account Number | С | This is conditional based on the Placer Order Facility system requirements. |
| 18.1 | Patient Account Number | С | If required by the Placer System, then one Patient Account ID must be included. The first must contain the Placer Facility Assigned Account or Visit ID. Should a unique Visit ID be required to be created by the Orders Super Node, a unique identity will be included in the list of Patient ID's (PID:3) with an Identifier type of "VN" for Visit number. |
| 18.4 | Assigning Authority | R | |
| 18.4.1 | Namespace ID | R | This is the unique string value assigned by the HIE. When it is the Placer Facility Assigned Visit ID, this should be the Order Placer Facility value. |
| 18.4.2 | Universal ID | С | Used when the HIE has defined the OID requirements. |
| 18.4.3 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. |
| 18.5 | Identifier Type | R | Refer to HL7 Table 0203 - Identifier type. |
| | | | When a unique identifier to an account within the Assigning Authority exists, the value must be "AN" for Account number |



| PID Seq. | Name | R/O | Comments |
|----------|---------------|-----|---|
| 19 | SSN – Patient | 0 | From V2.3.1 onward, this field has been retained for backward compatibility only. It is recommended to use PID-3 - Patient Identifier List for all patient identifiers. However, in order to maintain backward compatibility, this field should also be populated. When used for backward compatibility, this field contains the patient's social security number. This number may also be an RR retirement number. |

PV1 - Visit / Encounter information (required)

| PV1 Seq. | Name | R/O | Comments |
|----------|------------------------------|-----|---|
| 01 | Set ID- PV1 | R | Starts at 1; increments by 1. |
| 02 | Patient Class | С | If required for the Placer Order System in the filler Result. 'I' – Inpatient |
| 03 | Patient Location | С | If required for the Placer Order System in the filler Result |
| 03.1 | Point of Service Location | R | |
| 03.2 | Patient Room | 0 | |
| 03.3 | Patient Bed | 0 | |
| 03.4 | Facility ID | 0 | |
| 03.7 | Building | 0 | |
| 03.8 | Floor | 0 | |
| 07 | Attending Doctor | С | If required by the Placer or Filler System |
| 07.1 | Attending Doctor ID | R | |
| 07.2 | Last Name | R | |
| 07.3 | First Name | 0 | |
| 07.4 | Middle Name | 0 | |
| 07.5 | Prefix | 0 | |
| 07.6 | Suffix | 0 | |
| 07.7 | Degree | 0 | |



| PV1 Seq. | Name | R/O | Comment | ts |
|----------|------------------------|-----|--|---|
| 07.8 | Source Table | R | Must cont User-defin used as th defined tal Used to de | ain one of the following values: ned Table 0297 – CN ID source is ne HL7 identifier for the user- ble of values for this component. elineate the first component. |
| | | | Value | Description |
| | | | UPIN | UPIN (required for certain types of billing) |
| | | | PRN | Local Provider Physician's ID |
| | | | NPI | NPI |
| 08 | Referring Doctor | С | If required System | or optional by the Placer or Filler |
| 08.1 | Referring Doctor ID | R | | |
| 08.2 | Last Name | R | | |
| 08.3 | First Name | 0 | | |
| 08.4 | Middle Name | 0 | | |
| 08.5 | Prefix | 0 | | |
| 08.6 | Suffix | 0 | | |
| 08.7 | Degree | 0 | | |
| 08.8 | Source Table | R | See PV1:7 | 7.8 for requirements |
| 09 | Consulting Doctor List | С | If required System | or optional by the Placer or Filler |
| 09.1 | Consulting Doctor ID | R | | |
| 09.2 | Last Name | R | | |
| 09.3 | First Name | 0 | | |
| 09.4 | Middle Name | 0 | | |
| 09.5 | Prefix | 0 | | |
| 09.6 | Suffix | 0 | | |
| 09.7 | Degree | 0 | | |
| 09.8 | Source Table | R | See PV1:7 | 7.8 for requirements |



| PV1 Seq. | Name | R/O | Comments |
|----------|---------------------|-----|---|
| 16 | VIP Indicator | 0 | If Required by Placer Order System for secure filtering. Definition: This field identifies the type of VIP. Refer to User-defined Table 0099 - VIP Indicator for suggested values. User-defined Table 0099 - VIP Indicator |
| | | | Value Description Comment |
| | | | no suggested values |
| 17 | Admitting Doctor | С | If required or optional by the Placer or Filler System |
| 17.1 | Admitting Doctor ID | R | |
| 17.2 | Last Name | R | |
| 17.3 | First Name | 0 | |
| 17.4 | Middle Name | 0 | |
| 17.5 | Prefix | 0 | |
| 17.6 | Suffix | 0 | |
| 17.7 | Degree | 0 | |
| 17.8 | Source Table | R | See PV1:7.8 for requirements |
| 20 | Financial Class | R | Definition: This field contains the financial classes assigned to the patient for the purpose of identifying sources of reimbursement. Refer to User-defined Table 0064 - Financial Class for suggested values User-defined Table 0064 - Financial Class |
| | | | Value Description Comment |
| | | | C Client Bill |
| | | | P Patient Bill |
| | | | T Third Party Bill |
| | | | |



| PV1 Seq. | Name | R/O | Comments |
|----------|-------------------------------|-----|------------------------------|
| 52 | Other Healthcare Providers | 0 | |
| 52.1 | Admitting Doctor ID | R | |
| 52.2 | Last Name | R | |
| 52.3 | First Name | 0 | |
| 52.4 | Middle Name | 0 | |
| 52.5 | Prefix | 0 | |
| 52.6 | Suffix | 0 | |
| 52.7 | Degree | 0 | |
| 52.8 | Source Table | R | See PV1:7.8 for requirements |

IN1 – Insurance Policy Coverage information necessary to produce pro-rated patient and insurance bills (Conditional for Filler Billing by Bill Type Requirements.) The Plan Type (IN1:15) will NOT repeat, another IN1 segment will be sent for each plan being billed (for backwards compatibility only.)

| IN1 Seq. | Name | R/O | Comments |
|----------|-------------------------------|-----|---|
| 01 | Set ID- IN1 | R | Set ID begins at 1 and increments by 1 |
| 03 | Insurance Company ID | С | Required for certain bill types |
| 03.1 | ID Number | R | |
| 03.3 | Assigning Authority | R | Required to identify the Source of the coded insurances |
| 04 | Insurance Company Name | R | |
| 05 | Insurance Company Address | R | |
| 05.1 | Street Address | R | |
| 05.2 | Other Designation | 0 | |
| 05.3 | City | R | |
| 05.4 | State or Province | R | |
| 05.5 | ZIP or Postal Code | R | |
| 08 | Group Number | С | Private Insurance and HMO Billing. Required for some carriers. |
| 11 | Insured's Group Employer Name | С | Private Insurance and HMO Billing. Required for some carriers. |



| IN1 Seq. | Name | R/O | Comme | nts |
|----------|-----------------|-----|---|---|
| 15 | Plan Type | С | Designat this IN1 s identifies in IN1-36 more that segment backwar of new b plan type User-def | tion of the insurance type that segment supports; also a the policy number contained 5. Plan Type will not repeat. If an one was billed, one IN1 will be sent for each plan. For ds compatibility only because illing logic that determines the e. ined Table 0086 - Plan ID |
| | | | Value | Comment |
| | | | MD | Indicates field IN1-36 is a Medicaid number |
| | | | MC | Indicates field IN1-36 is a Medicare number |
| | | | HM | Indicates field IN1-36 is a HMO insurance number |
| | | | PI | Indicates field IN1-36 is a private insurance number |
| 16 | Name of Insured | R | | |
| 16.1 | Last Name | R | | |
| 16.2 | First Name | 0 | | |
| 16.3 | Middle Name | 0 | | |
| 16.4 | Prefix | 0 | | |
| 16.5 | Suffix | 0 | | |



| IN1 Seq. | Name | R/O | Comments | 5 |
|----------|-----------------------------------|-----|-------------|------------------------------|
| 17 | Insured's Relationship to Patient | R | 1=self, 2=s | pouse, 8=dependent |
| | | | User-define | ed Table 0063 - Relationship |
| | | | Value | Description |
| | | | SEL | Self |
| | | | SPO | Spouse |
| | | | DOM | Life partner |
| | | | CHD | Child |
| | | | GCH | Grandchild |
| | | | NCH | Natural child |
| | | | SCH | Stepchild |
| | | | FCH | Foster child |
| | | | DEP | Handicapped dependent |
| | | | WRD | Ward of court |
| | | | PAR | Parent |
| | | | MTH | Mother |
| | | | FTH | Father |
| | | | CGV | Care giver |
| | | | GRD | Guardian |
| | | | GRP | Grandparent |
| | | | EXF | Extended family |
| | | | SIB | Sibling |
| | | | BRO | Brother |
| | | | SIS | Sister |
| | | | FND | Friend |
| | | | OAD | Other adult |
| | | | EME | Employee |
| | | | EMR | Employer |
| | | | ASC | Associate |
| | | | EMC | Emergency contact |
| | | | OWN | Owner |
| | | | TRA | Trainer |
| | | | MGR | Manager |
| | | | NON | None |
| | | | UNK | Unknown |
| | | | OTH | Other |



| IN1 Seq. | Name | R/O | Comments |
|----------|-------------------|-----|--|
| 19 | Insured's Address | 0 | |
| 36 | Policy Number | С | |
| 47 | Coverage Type | С | I=Insurance, P=Patient, C=Client bill |

GT1 – Guarantor information (Conditional for Filler Billing by Bill Type Requirements)

| GT1 Seq. | Name | R/O | Comments |
|----------|------------------------------------|-----|--------------------------------------|
| 01 | Set ID- GT1 | R | Set ID begins at 1; increments by 1. |
| 03 | Guarantor Name | R | |
| 03.1 | Last Name | R | |
| 03.2 | First Name | 0 | |
| 03.3 | Middle Name | 0 | |
| 03.4 | Prefix | 0 | |
| 03.5 | Suffix | 0 | |
| 05 | Guarantor Address | С | Required for Third Party Billing. |
| 05.1 | Street Address (Address Line 1) | R | |
| 05.2 | Other Designation (Address Line 2) | 0 | |
| 05.3 | City | R | |
| 05.4 | State | R | |
| 05.5 | ZIP Code | R | |
| 06 | Guarantor Phone Number – Home | С | Required for Third Party Billing. |
| 08 | Guarantor Date of Birth | 0 | |
| 09 | Guarantor Sex | 0 | |
| 11 | Guarantor Relationship | С | Deprecated: Use INI-17 |
| | | | Required for Third Party Billing. |
| 16 | Guarantor Employer Name | 0 | |

DG1 – Diagnosis information of various types (required for third party billing.) Currently, the ICD9 code is required in this segment and the description (DG:4) has been retained for backwards compatibility only.

| DG1 Seq. | Name | R/O | Comments |
|----------|-------------------------|-----|--------------------------------------|
| 01 | Set ID- DG1 | R | |
| 02 | Diagnosis Coding Method | R | Currently requires the value of "I9" |



| DG1 Seq. | Name | R/O | Comments |
|----------|-----------------------|-----|---|
| 03 | Diagnosis Code | R | Proper ICD9 is required |
| 03.1 | Identifier | R | Proper ICD9 is required |
| 03.2 | Text | С | See DG1:4 |
| 04 | Diagnosis Description | С | As of Version 2.3, this field has been retained for backwards compatibility only. Use the components of DG:1-3 - Diagnosis Code - DG1 field instead of this field. When used for backwards compatibility, DG:1-4 – This field contains a description that best describes the diagnosis. |

ORDER SEGMENTS

ORC – Common Order (required)

| ORC Seq. | Name | R/O | Comments |
|----------|---------------------|-----|---|
| 01 | Order Control | R | Value = "NW" for New Order. |
| 02 | Placer Order Number | R | The Placer system's Order Number. |
| | | | Same value as OBR:2 Placer Order Number. See OBR:2 for further discussion. |
| 02.1 | Entity Identifier | R | |
| 02.2 | Namespace ID | R | |
| 02.3 | Universal ID | С | Used when the HIE has defined the OID requirements. |
| 02.4 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. |
| 04 | Placer Group Number | С | |
| 04.1 | Entity Identifier | R | |
| 04.2 | Namespace ID | R | |
| 04.3 | Universal ID | С | Used when the HIE has defined the OID requirements. |
| 04.4 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. |



| ORC Seq. | Name | R/O | Comments |
|----------|------------------------|-----|---|
| 12 | Ordering Provide | С | If sent, must be the same as OBR:16 |
| 12.1 | Doctor ID | R | |
| 12.2 | Last Name | R | |
| 12.3 | First Name | 0 | |
| 12.4 | Middle Name | 0 | |
| 12.5 | Prefix | 0 | |
| 12.6 | Suffix | 0 | |
| 12.7 | Degree | 0 | |
| 12.8 | Source Table | R | See PV1:7.8 for requirements |
| 14 | Call Back Phone Number | 0 | May not be accepted by most filler systems. |

OBR – Order Detail (required) - The value of Filler Field 1 (OBR:20) must be "TS" for Test-Specific Identifiers or "RO" for Requisition-Only Identifiers. This will act as a flag to allow receiving systems to immediately determine which identification model will be used in the received message.

| OBR Seq. | Name | R/O | Comments |
|----------|---------------------|-----|---|
| 01 | Set ID- OBR | R | Set ID begins at 1 and increments by 1. |
| 02 | Placer Order Number | R | This element is a unique identifier for an order in a particular ordering facility. The Namespace ID contains the Sending Facility's ID of the placing application. A given institution or group of intercommunicating institutions should establish a unique list of facilities that may be potential placers and fillers and assign unique Sending application IDs. |
| 02.1 | Entity Identifier | R | |
| 02.2 | Namespace ID | R | The Namespace ID contains the Sending Facility's ID of the placing application. A given institution or group of intercommunicating institutions should establish a unique list of facilities that may be potential placers and fillers and assign unique Sending Facility IDs. |
| 02.3 | Universal ID | С | Used when the HIE has defined the OID requirements. |
| 02.4 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. |



| OBR Seq. | Name | R/O | Comments | | |
|----------|----------------------------|-----|--|--------------|---|
| 04 | Universal Service ID | R | This element contains the identifier code for the requested observation/test/battery. This can be based on local and/or "universal" codes. We recommend the "universal" procedure identifier. | | |
| 04.1 | Test Code | R | | | |
| 04.2 | Test Description | R | | | |
| 04.3 | Coding System | R | | | |
| | | | | Value | Description |
| | | | | 99zzz | Local general code, where zzz is the alphanumeric characters of the facility ID |
| | | | | C4 | CPT-4 |
| | | | | LN | Logical Observation Identifier Names and Codes (LOINC) |
| 04.4 | Alternate Test Code | С | Used when both local and industry codes are sent. | | |
| 04.5 | Alternate Test Description | С | | | |
| 04.6 | Alternate Coding System | С | See OBR:4.3 for allowable values | | |
| 07 | Observation Date | С | This element is the clinically relevant date/time of the observation. In the case of observations taken directly from a subject, it is the actual date and time the observation was obtained. In the case of a specimen- associated study, this element shall represent the date and time the specimen was collected or obtained. (This is a results- only element, except when the placer or a third party has already drawn the specimen.) | | |
| 09 | Collection Volume | 0 | C | Optional - u | sed when specimen is collected. |
| 09.1 | Quantity | R | | | |
| 09.2 | Units | R | | | |



| OBR Seq. | Name | R/O | Comments | | |
|----------|---------------------------------|-----|--|--|--|
| 11 | Specimen Action Code | С | Valued as "O" or "L" when specimen has been collected. See table below. | | |
| | | | Value Description | | |
| | | | A Add ordered test to the existing specimen | | |
| | | | G Generated order; reflex order | | |
| | | | L Lab obtained specimen from patient | | |
| | | | O Specimen obtained by service other than Lab | | |
| 15 | Specimen Source | С | Specimen source is conditional based on the draw requirements of the test. It is often not recorded until the draw has been completed. | | |
| 15.1 | Source Code | 0 | | | |
| 15.1.1 | Code | 0 | | | |
| 15.1.2 | Description | 0 | | | |
| 15.4 | Body Site | 0 | | | |
| 15.4.1 | Code | 0 | | | |
| 15.4.2 | Description | 0 | | | |
| 16 | Ordering Physician | R | | | |
| 16.1 | Doctor ID | R | | | |
| 16.2 | Last Name | R | | | |
| 16.3 | First Name | 0 | | | |
| 16.4 | Middle Name | 0 | | | |
| 16.5 | Prefix | 0 | | | |
| 16.6 | Suffix | 0 | | | |
| 16.7 | Degree | 0 | | | |
| 16.8 | Source Table | R | See PV1:7.8 for requirements | | |
| 17 | Order Call Back Phone Number | 0 | | | |



| OBR Seq. | Name | R/O | Comments | |
|----------|-------------------|-----|---|--|
| 18 | Placer Field 1 | С | This is reserved by the Order Super Node to insert a unique ID for the ordered test. | |
| 18.1 | Entity Identifier | R | Unique HIE internally created Order ID. | |
| 18.2 | Namespace ID | R | The value for the HIE system. | |
| 18.3 | Universal ID | С | Used when the HIE has defined the OID requirements. | |
| 18.4 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. | |
| 19 | Placer Field 2 | С | The unique value a Filler System assigns to an Order to be used to post the order. | |
| 19.1 | Entity Identifier | R | Unique filler internal Order ID. | |
| 19.2 | Namespace ID | R | The value for the filler facility system. | |
| 19.3 | Universal ID | С | Used when the HIE has defined the OID requirements. | |
| 19.4 | Universal ID Type | С | Value is "ISO" when a Universal ID is in scope. | |
| 20 | Filler Field 1 | R | Values must be one of : "TS" for Test-Specific Identifiers "RO" for Requisition-Only Identifiers. The specific model that the sending placer or Filler uses in an Order or Result message will be identified by a flag placed in OBR:20 Filler Field 1. When a single requisition identifier is to be used for all tests ("RO" Identification), the value of OBR:20 will be "RO". When each test has its own unique identifier ("TS" Identification), the value of OBR:20 will be "TS". This flag will allow receiving systems to determine immediately which test-order identification model has been used in the received message. | |
| 21 | Filler Field 2 | 0 | | |
| 27 | Quantity Timing | 0 | | |
| 27.6 | Priority | 0 | | |



NTE – Order Comments (optional) - These can be placed under different segments to define the scope of the order comment. A Requisition order comment would be placed in the PID or PV1 segment, while a comment for the individual test ordered would be placed in the OBX segment.

| NTE Seq. | Name | R/O | Comments |
|----------|-------------------|-----|-------------------------|
| 01 | Set ID – NTE | R | |
| 02 | Source of Comment | R | Must be values with "C" |
| 03 | Comment | R | |

OBX – Observation/Result (optional) – this is where Ask at Order Entry (AOE) questions will be captured. It is intended to cover all types of patient observation reports except pharmacy. The Value Type (OBX:2) can be "NM" for numeric or "ST" for string.

| OBX Seq. | Name | R/O | Comments |
|----------|----------------------------|-----|--|
| 01 | Set ID- OBX | R | |
| 02 | Value Type | 0 | Allowable Fields: |
| | | | NM - Numeric |
| | | | ST – String |
| 03 | Observation Identifier | R | See OBR:4 for coding requirements |
| 03.1 | Test Code | R | |
| 03.2 | Test Code Description | R | |
| 03.3 | Coding Scheme | R | |
| 03.4 | Alternate Test Code | С | |
| 03.5 | Alternate Code Description | С | |
| 03.6 | Alternate Coding Scheme | С | |
| 05 | Observation Value | R | Contains an answer to an AOE question. |



METHODS OF CONNECTION

- MLLP/TCP
- SFTP

INFORMATION NEEDED TO CONFIGURE CONNECTION

- 3rd Party SSL Certificate
- 3rd Party Registry and Repository Endpoints (Test and Production)
- 3rd Party PIX Endpoints (Test and Production)
- 3rd Party OIDs (Test and Production)

CURRENT LAB CONNECTIONS

- Change Healthcare (formerly Emdeon)
- CORHIO
- Detroit Bio Medical
- Finlay
- Half Penny
- Health Bridge
- LabCorp
- Life Point
- PCL Alverno
- Primex
- Quest
- Sterling



| Date | Modification | Modified By |
|----------|---------------|--------------|
| 1/9/2017 | Initial Draft | Kayla Rowton |

For questions, e-mail <u>CConnect@ntst.com</u>

