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CONNECTION CHECKLIST

- 1. The name of the facility that you wish to connect to for referrals/CCD exchange.
- 2. What is the primary EMR system that the facility you wish to connect to is running? (Epic, Cerner, Allscripts, Netsmart, etc.)
- 3. Would you like to receive email notifications when a new referral is received? If so, please provide the email addresses.

Types of Connectivity

Netsmart to Netsmart connection

- Provide CareConnect team with the following:
 - Responses to above questions, including contact information for the identified trading partner.
 - o Email address for notifications (if answered yes to question three above).
 - o The Delivery Consultant will be in contact for training.

Non-Netsmart connection via a HISP other than Epic

- Provide CareConnect team with the following:
 - Responses to above questions.
 - Direct message address complete enrollment for client address
 - Netsmart Referrals Test: CareConnectTest@netsmartdirect.net
 - Clients: [orgName]@netsmartdirect.net

Non-Netsmart connection via Epic

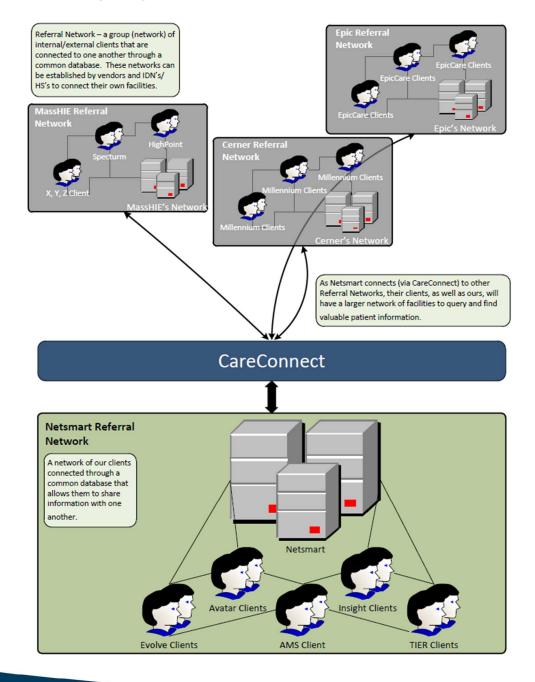
- Provide CareConnect team with the responses to the above questions.
- The CareConnect team will partner with Epic to obtain the following configuration information:
 - XDR Endpoint URLs
 - o Server IP Address
 - Certificate



EXAMPLE REFERRAL

Each referral must contain a CCD in XML format. For an example, click <u>here</u>. Referrals are supported over XDR or Direct Messaging. For further documentation on those connections, see <u>XDRDirectIntegration</u> and <u>HISPDirectIntegration</u>. Currently, <u>MedAllies</u> is used as the HISP for the CareConnect Inbox tool.

REFERRALS DIAGRAM





Date	Modification	Modified By
1/9/2017	Initial Draft	Kayla Rowton

For questions, e-mail CConnect@ntst.com

